



Novus Holdings Limited
(Incorporated in the Republic of South Africa)
JSE share code: NVS
ISIN: ZAE000202149
Registration number: 2008/011165/06
(“Novus Holdings”, “the Company” or “the Group”)

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Further to the cautionary announcement issued on 15 March 2017, Novus Holdings shareholders are advised that the Company remains in advanced negotiations with respect to the two potential acquisitions (“the proposed acquisitions”). If successfully concluded, the proposed acquisitions may have a material effect on the Company’s securities.

Shareholders are advised to continue exercising caution when dealing in Novus Holdings shares until a further announcement is made in this regard.

Cape Town

03 May 2017

Sponsor: Investec Bank Limited